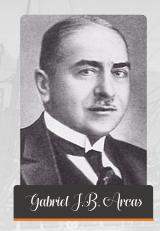


CHRONOLOGY





Gabriel J.B. Arcas established Izmir-based import company

Lucien Arkas took over management, Lucien Arcas
Shipping Agency is founded

Name of the company changed to: Arkas Shipping and Transport S.A.

Arkas Holding S.A. is founded 2000 •

Lucien G. Arcas redefined company's core activity as international transportation

• 1972 Office in Istanbul opened

Emes Shipping & TransportFounded: Mainly offeringFeeder Services

Emes Shipping took the name Arkas Container Transport S.A. covering "Liner Services" head, feeder operations remained under Emes Shipping head quartered in Genoa





ARKAS HOLDING

Shipowning, Shipping Lines, Feedering









Other Services









BIMAR











Maritime Transportation & Agency Services



(AFRICONTAINER

(ATERCO





ARKAS

GLOBAL





















ARKAS



SEALANE

Terminal Operators









Automotive Services





Bunkering Services



Logistic **Services**









AZERBAIJAN

GEORGIA

GREECE

KAZAKHSTAN

RUSSIA

UKRAINE



■ ARKAS HOLDING



Arkas, one of the leading companies in international shipping and port operations, boasts:

66

Companies

59

Offices

7300

Personnel

47

Container Vessels 431

Trailers

700

Rail Cars

Aircraft

6

Bunker Barges

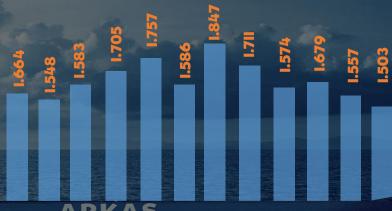




TERMINAL OPERATIONS







ARKAS

2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021

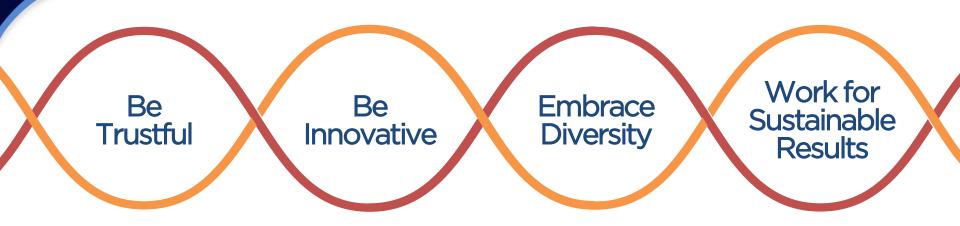


ISTANBUL Turkey





= CODE OF CONDUCT





Arkas ethic code ensures that all Arkas employees conduct their work in compliance with shared values and policies towards developing services for the benefit of Arkas customers, stakeholders and environment. Arkas is a member of Turkey Ethics and Reputation Society.

Arkas is an active member in "Cross Industry Work Group" along with some key brand owners, which is a platform established to be able to develop and implement best practices for fighting against illicit trade and counterfeiting in the world, focusing on raising awareness of the economic and social harm of counterfeiting and engaging local, national and international authorities in the enforcement and protection of intellectual property rights.

DIVERSITY & WOMEN EMPOWERMENT

ARKAS



2020 Fortune Turkey -50 Most Powerful Working Women

Mrs. Diane Arcas is in the 31st place as the Vice Chariman of the Board of Arkas Holding and Chairman of the Executive Board for Arkas Logistics.

> ARKAS awarded by Chamber of Commerce and Wista Turkey as "Maritime Company Providing The Most Female Employment"

Women's Empowerment Principles (WEPs)

Arkas Holding is among 45 corporations in Turkey that signed "Women's Empowerment Principles (WEPs)" in 2010, established by UN Global Compact and UN Women offering a set of principles and guidance to promote gender equality and women's empowerment in the workplace & community.

Diversity in Arkas

Ratio of women in Arkas offices is ranging between 35-37% over the last 4 years. In managerial roles this ratio goes up to 48% which is high above the averages in Turkey as well as global companies.

Despite tough conditions at the sea, and the male-dominance in the maritime industry, Arkas is the first company in Turkey to bring up a female captain in its vessels. Today in total 18 women work in Arkas fleet in different roles as a Captain, 2nd, 3rd or 4th Captain, Chief Engineer, 2nd and 3rd Engineer. Arkas has the highest number of female employees in the industry and has been awarded by Chamber of Commerce (TMMOB), Chamber of Chief Engineers (IMEAK), Wista Turkey for "Supporting Women at Sea" and "Providing The Most Female Employment in Maritime Industry".

CORPORATE SOCIAL RESPONSIBITLITY ARKAS ART CENTER



The section of the French Honorary Consulate building in Izmir was turned over by the French government to Arkas Holding for a 20 year period for cultural and artistic purposes.

Following a year of restoration, Arkas Art Center was opened in November 2011.

The Arkas Art Center is not only located in a historical building that has been restored for the benefit of Izmir, it is also the first art center in the city to exhibit paintings done by a number of international painters. The center continues its efforts to organize quality exhibits, to contribute to the development of Izmir's cultural life and to ensure that old and young alike have an appreciation for art.

Arkas Art Center receives the "Art Institution of the Year" award on its 10th Year,2021





September, 2019 Mr. Lucien Arkas hosting the first Picasso exhibition in Turkey in Arkas Art Center.

CORPORATE SOCIAL RESPONSIBITLITY ARKAS SPORTS CLUB

The Arkas Sports Facility is located on 3.000 square meters of land in Izmir, and boasts two sports fields with bleachers, yoga and fitness rooms, referee, trainer and doctor rooms, accommodation and recreational rooms for athletes, a sauna, a store that sells sporting goods, a physical therapy center, a conference room, a TV/ rec room and a cafeteria. Today, 700 youths participate in amateur teams and sports training camps at this facility.

ARKAS VOLLEYBALL TEAM

The Arkas Sports Club won 4 times Turkish Men's Volleyball 1st League and was the Challenge Cup European Champion in 2009, earning the title of European Champion as a Turkish Men's team.

Finally, in 2012, it made Turkish volleyball history as the men became the first Turkish men's team to make it to the **final four in the European Champions** League.

ARKAS M.A.T. SAILING TEAM

Arkas M.A.T. Sailing Team racing with owned boat Comet A. has continuously won the **championship in national races BAYK Winter Trophy from 2010 to 201 8 and Navy Cup in 2014 and 2018**. In 2017, the team participated to the Rolex Giraglia Cup and came in the 2nd place in IRC-A class.



CORPORATE SOCIAL RESPONSIBITLITY ENVIRONMENT

TURMEPA II

The social responsibility project "Arkas TURMEPA II", launched in cooperation between Arkas Holding and TURMEPA in 2006, aims to protect the bays of Cesme from pollution in the Aegean. ARKAS TURMEPA II waste collection boat, built and operated by Arkas Holding, makes a major contribution to the prevention of pollution.

Protecting the seas, which absorb a major part of the global heat, from wastewater plays a role in the conservation of the marine ecosystem. Furthermore, studies show that seas produce 50 to 70% of the oxygen we need. This indicates that Arkas Turmepa II waste collection boat and similar projects contribute to the continuity of land life as well.

Arkas Turmepa II Collects 100 Thousand Liters of Waste in the 2021 Season

Arkas TURMEPA II will continue to keep the bays of Cesme clean in 2022 season as well.









■ SHIPOWNERS & SHIP MANAGEMENT

ARKAS

Founded in 1996, EMES Shipping and Transport S.A. was the first container shipping line in the private sector to operate vessels, and it now offers services under the name of

ARKAS Line

in the Mediterranean and the Black Sea with its fleet of

VESSELS

Arkas Line has

121.345 TEU

container fleet that is equipped with special types of containers including

Open Top High Cube Flat Rack Palletwide Reefer





30.079 x 20' BO



12 x 20' FL



940 x 20' OT



2886 x 40' BO



916 x 40' OT



36910 x 40' HC



441 x 40' HP



481 x 40' EP



3200 x 40' HR



87 x 40' FL



228 x 45' HP TOTAL CAPACITY 121.345 TEU

■ TOP CONTAINERSHIP OPERATORS

Rank	Operator	Total		Owned		Chartered		
		Teu	Ships	TEU	Ship	TEU	Ships	% Chart
1	Mediterranean Shg Co	4,313,568	655	1,591,775	292	2,721,793	363	63.1
2	Maersk	4,278,108	732	2,489,808	331	1,788,300	401	41.8
3	CMA CGM Group	3,195,891	569	1,395,611	183	1,800,280	386	56.3
4	COSCO Group	2,923,481	474	1,553,344	175	1,370,137	299	46.9
5	Hapag-Lloyd	1,749,229	250	1,049,546	110	699,683	140	40
6	ONE (Ocean Network Express)	1,530,388	208	711,491	84	818,897	124	53.5
7	Evergreen Line	1,479,628	205	759,891	121	719,737	84	48.6
8	HMM Co Ltd	821,552	76	551,484	35	270,068	41	32.9
9	Yang Ming Marine Transport Corp.	663,862	91	211,684	50	452,178	41	68.1
10	Zim	416,508	110	15,770	5	400,738	105	96.2
11	Wan Hai Lines	412,213	145	262,784	90	149,429	55	36.3
12	PIL (Pacific Int. Line)	268,067	84	136,605	57	131,462	27	49
13	KMTC	161,248	69	86,464	32	74,784	37	46.4
14	IRISL Group	150,040	33	106,516	30	43,524	3	29
15	X-Press Feeders Group	149,961	97	65,289	37	84,672	60	56.5
16	SITC	145,917	97	119,702	78	26,215	19	18
17	UniFeeder	140,634	93	21,364	12	119,270	81	84.8
18	Zhonggu Logistics Corp.	124,621	100	75,012	33	49,609	67	39.8
19	Sinokor Merchant Marine	109,181	76	85,895	58	23,286	18	21.3
20	TS Lines	108,986	54	65,918	26	43,068	28	39.5
21	Antong Holdings (QASC)	95,343	97	66,213	47	29,130	50	30.6
22	China United Lines (CULInes)	84,511	34	1,967	2	82,544	32	97.7
23	RCL (Regional Container L.)	78,742	38	55,707	32	23,035	6	29.3
24	Sea Lead Shipping	74,302	21			74,302	21	100
25	Matson	68,025	28	38,573	19	29,452	9	43.3
26	Global Feeder Shipping LLC	64,864	21	38,676	12	26,188	9	40.4
27	SM Line Corp.	63,025	12	33,298	8	29,727	4	47.2
28	Arkas Line / EMES	55,847	33	53,355	32	2,492	1	4.5
29	Emirates Shipping Line	50,936	11	2,546	1	48,390	10	95
30	Swire Shipping	49,363	25	44,100	21	5,263	4	10.7



FULL SPEED AHEAD

Arkas Line is listed among the 100 Top Containership Operators in the World with 28th ranking.

ECO-FRIENDLY SHIPPING



Operate in Accordance to ISO Standards



Fuel Reduction



Sustainable Materials



CO₂ Reduction



2020 Sulphur Reduction



SUSTAINABILITY



www.arkasline.com.tr

Arkas Line is an active member of Clean Cargo Working Group since 2013 and carries a Silver Medal received from Ecovadis CSR rating.









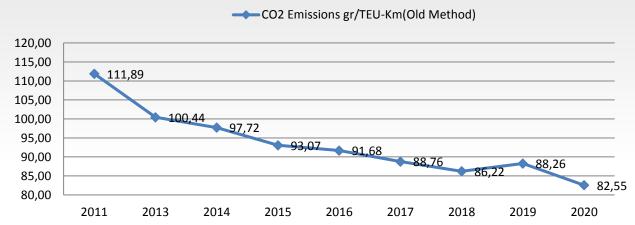


SUSTAINABILITY **MOVING TOWARDS ZERO EMISSIONS**

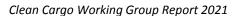


WE ARE FOR THE **FUTURE**

Arkas Line succeeded to reduce emissions by 26,2% in 2020 with baseline 2011, surpassing the preset target of 25%. Next in line, Arkas Line aims to reduce CO2 emissions by 30% by the end of 2025. Following the success in reducing emissions on the sea transport, Arkas Line's new goal is to measure and set targets for the carbon footprint of offices in 2022 moving towards carbon neutral with year on year reduction on GHG emissions.









■ ARKAS & EU GREEN DEAL



Aiming to reframe the European Union's previous commitments to a wider and more effective scope in tackling climate and environmental challenges, the EU Green Deal aims to reduce GHG emissions by 55% by the year 2030 and make the European continent carbon neutral by 2050.

At the end of 2021, Arkas Line and Arkas subsidiary companies have formed a "EU Green Deal Working Committee" that will monitor the requirements in a global scope and set the milestones for compliance with the EU Green Deal.

In this regard, 2022 has been declared as the year of "creating awareness and increasing participation" and series of training and activities are planned spreading the motto of "Arkas Blue for Green".





ISO CERTIFICATES





CERTIFICATE

CISQ /RINA has issued an iQNet recognized certificate that the organization

ARKAS KONTEYNER TASIMACILIK A.S.

ESENTEPE GAZETECİLER MAHALLESİ MATBUAT SOKAK NO:5 ŞİŞLİ 34394 İSTANBUL TURKEY

in the following operative units:

ESENTEPE GAZETECILER MAHALLESI MATBUAT SOKAK NO.5 SISU 34394 ISTANBUL TURKEY

has implemented and maintains a Quality Management System for the following scope:

INTERNATIONAL MILITIMODAL CONTAINED TRANSPORTATION AND SERVICES

which fulfills the requirements of the following standard: ISO 9001:2015

Issued on: 2018-06-01 First Issued on: 2016-05-17 Expires on: 2019-05-16

This attention is directly living to the Killist Partner's crisinal coefficient and shad not be used as a standard reference document Registration Number:

IT-106245





Alex Stotchitotu President of IQNET President of CISQ

ASIACE Spain ANDRE CENTER There ANDRE Promped CCC (Sprin CDD Date) and CCC Close CDD Cock Spain



THE INTERNATIONAL CERTIFICATION NETWORK **CERTIFICATE**

CISQ /RINA has issued an IQNet recognized certificate that the organization.

ARKAS KONTEYNER TAŞIMACILIK A.Ş.

ESENTEPE GAZETECİLER MAHALLESI MATBUAT SOKAK NO:5 ŞIŞLİ 34394 İSTANBUL TÜRKEY

in the following operative units:

ESENTEPE GAZETECİLER MAHALLESİ MATBUAT SOKAK NO.5 ŞIŞLİ 34394 İSTANBUL TÜRKEY

has implemented and maintains a **Environmental Management System** for the following scope:

INTERNATIONAL MULTIMODAL CONTAINER TRANSPORTATION AND SERVICES

which fulfills the requirements of the following standard: ISO 14001:2015

Issued on: 2018-06-01 First Issued on: 2016-05-17 Expires on: 2019-05-16

This attestation is directly linked to the IGNot Pastner's original certificate and shall not be used as a stand-sione document Registration Number: IT-106246







* The first of IQNet pursuen is vasid at the time of issue of this certificate. Updated information is available under www.ignet-certification.com



THE INTERNATIONAL CERTIFICATION NETWORK

CERTIFICATE

CISQ/RINA

hereby certify that the organisation

ARKAS KONTEYNER TASIMACILIK A.S.

ESENTEPE GAZETECILER MAHALLESI MATBUAT SOKAK NO:5 SISLI 34394 ISTANBUL TURKEY

has implemented and maintains a

Health and Safety Management System which fulfills the requirements of the following standard

BS OHSAS 18001:2007

ESENTEPE GAZETECILER MAHALLESI MATBUAT SOKAK NO:5 SISLI 34394 ISTANBUL TURKEY

for the following field of activities INTERNATIONAL MULTIMODAL CONTAINER TRANSPORTATION AND SERVICES

Registration Number: IT-106244 The status of validity of the certificate can be verified at http://www.oisg.com or by e-meil to fedoreattices.com

Michael Drechsel





AENOR Spain AFNOR Certification Frazer All'Evigent Intensets and Belgium APCER Festingal CCC Cypnos CSD Inky CVC Class CQM Clean CQB Crede Republic Coc Cot Consta DQB Holling Codell Generally FCAV Brazal FORDOMANA Vessencia (NOTRICE Codentia) BiONE Medius (neptoc tentricinies Findam BTRECO Costa Rica RAM Argantina JOA Japan KOV, Kova MRITEL Greece MSZI Hangary Nento AS Norway NSAI beleal TCIC Poland Codell Month Assart RAM Results and State Month State Continy Assistables are common south, southern so all metal only assistant in the Republic Assistance containing and SQS Switzerland SRAC Romains ITSET SI Peterdusig Russian ISE IT Havey VVQS Seebal in: IQNet is represented in the LSA by. AFNOR cortification, CISQ, DQS Hedding GmbH and SSAI line.

* The last of IQNet partners is valid at the time of Sume of this certification, CISQ, DQS Hedding GmbH and SSAI line.

GLOBAL ACCOUNTS





Can Atalay
Arkas Line CEO



Burak Kaya Arkas Line CCO



Serra Tukel
Global Accounts
& Sustainability Coordinator



Tugba Altunoren

Senior Global Accounts Manager Chemicals & Paper Industry



Mustafa Koc

Global Accounts Manager Consumer Goods



Beliz Falay

Global Accounts Manager Automotive



H.Oguz Guneyli

Senior Global Accounts Operation & Sustainability Manager



Celil Sari

Global Accounts Manager White Goods & Agriculture



Leyla Guvenc

Global Accounts Manager Construction



Murat Ince

Global Accounts Specialist



Sevval Kalkan

Global Accounts Assistant Specialist



Okhan Enez

Senior Global Accounts Specialist



Cem Bagdatli

Global Accounts Specialist



Seda Karanfil

Global Accounts Specialist



Deniz Guzey

Global Accounts Specialist

TAILOR-MADE SERVICES

ANY LINE IS POSSIBLE, WHEN IT FITS YOU.

With our solution oriented team, we offer tailor-made services for our customers.

Flexibility

Fast adaptation to changing conditions

New services designs

Creative transportations solutions

Reliability

Port performance reports

Regular tracing reports (daily / weekly)

24-Hour

Customer Service

■ OFFICES & AGENCIES

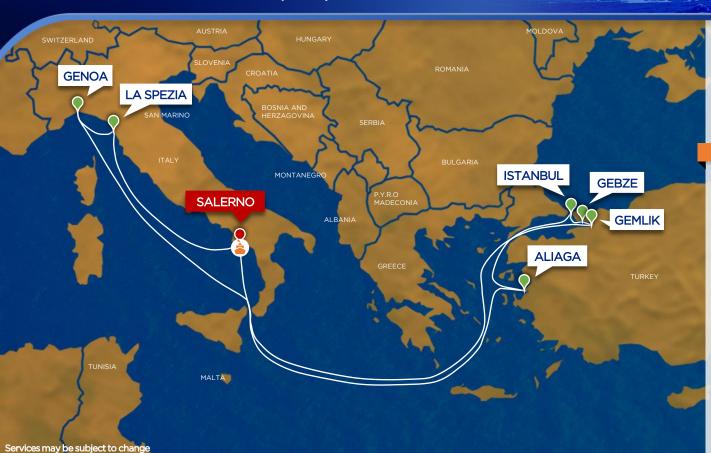


■ LINER & FEEDER SERVICES NETWORK





■ ITALY - TURKEY (ITE)



- ✓ Short transit times and direct service between: Turkey and Italy
- ✓ Fixed date schedule service

PORT	TRANSIT DA'
Salerno	-
La Spezia	2
Genoa	3
Gemlik (Rodaport)	7
Gebze (Yilport)	8
Istanbul (Marport)	8
Izmir (Aliaga)	10
Salerno	14





- ✓ Direct service from: East Med to Portugal and Morocco
- ✓ Direct service from: Italy to Greece and East Med.
- ✓ Fast transit times from Mersin and Alexandria to Italy

PORT	TRANSIT DAY
Genoa	
La Spezia	1
Salerno	3
Piraeus	5
Mersin	8
Lattakia	9
Beirut	10
Alexandria	12
Salerno	17
La Spezia	18
Genoa	20
Algeciras	23
Casablanca	26
Leixoes	28
Setubal	30
Marseille	35







Services may be subject to change

NORTH OF SPAIN (NRC)





- ✓ Weekly service
- ✓ Connecting all Mediterranean ports to North of Spain and North of Portugal

PORT	TRANSIT D
Algeciras	-
Leixoes	2
Spain (Marin Port)	3
Bilbao	5
Algeciras	8







Services may be subject to change

■ WEST MED - BLACK SEA (WBS)



Casablanca

Barcelona

Piraeus

Gemlik

Yarımca

15

19

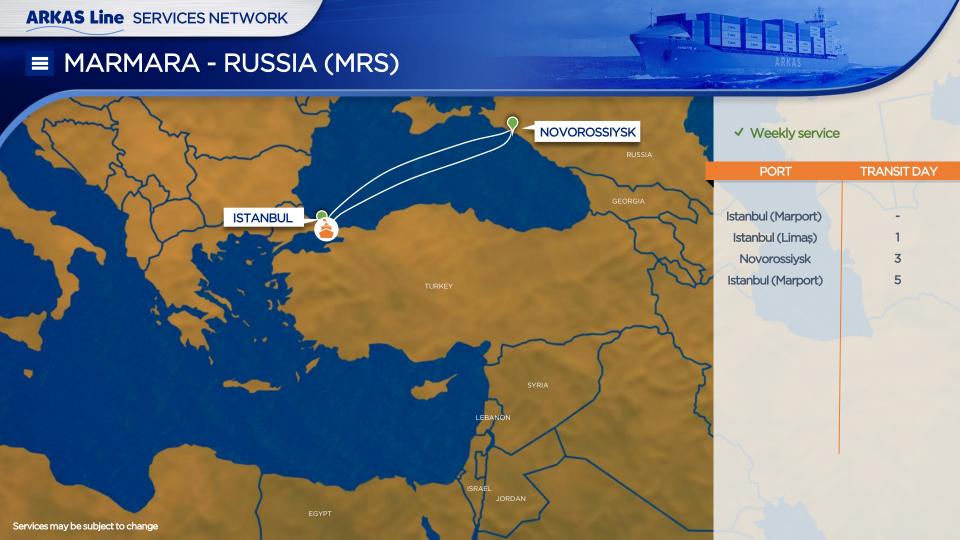
25

27

27

28

SLOVENIA BURGAS BULGARIA **ISTANBUL** BARCELONA ALBANIA **PIRAEUS** MALTA **TANGIER** TUNISIA **CASABLANCA** Istanbul (Kumport)























Services may be subject to change





Services may be subject to change

■ WEST AFRICA (WAS)





✓ Weekly service

PORT	TRANSIT DA
Tangier	- }
Algeciras	1
Cotonou	10
Tema	12
Apapa	16
Tincan	26
Tangier	35

EUROPE AFRICA (EAS)

ABIDJAN

TEMA





✓ Direct service from: N. Europe to W. Africa



Services may be subject to change



















- ✓ Direct regular service from: Turkey to Tunisia and Libya
- 2 vessel for Sousse -Bizerte call
- Frequency: 9 days
- 2 vessel for Misurata- Khoms-Tripoli call
- Frequency: 12 days

1 requeries 1 in days	
PORT	TRANSIT DAY
Izmir	A .
Gemlik	2
Gebze (Evyap)	3
Istanbul (Marport)	3
Istanbul (Kumport)	4
Sousse / Bizerte	7/11
Misurata / Khoms /Tripoli	7/9/14
Izmir**	19/13*





REFERENCES

















B/S/H/





































































■ INDEX



- Chronology
- Arkas Holding
- Terminal Investments
- Code Of Conduct
- Diversity & Women Empowerment
- Corporate Social Responsibility

ARKAS Line

- Shipowners & Ship Management
- Container Fleet
- Top Containership Operators
- Eco-friendly Shipping
- Sustainability
- Arkas & EU Green Deal
- ISO Certificates
- Global Accounts
- Tailor-made Services
- Offices & Agencies
- Liner & Feeder Services Network
- References

Services Network

- Algiers Express Service (AEX)
- Aegean Bulgaria (ABX)
- Africa Canaria Service (ACS)
- Aegean Spain (ASA)
- Bejaia Express Service (BEX)
- Black Sea Med Express (BMX)
- Black Sea Express (BSX)
- Europe Africa (EAS)
- East Med Morocco (EMS)
- France Morocco (FMS)
- Great Pendulum (GPS)
- Greece Algier (GAS)
- Intra Black Sea Express (IBX)
- Italy Turkey (ITE)

- Libya-Tunis (LTS)
- Morocco Cabotage (MCS)
- Marmara Russia (MRS)
- Morocco Tunusia (MTS)
- North Africa (NAS)
- North of Spain (NRC)
- Oran Express Service (OEX)
- Reefer Express Service (REX)
- Spain East Med (SEM)
- Senegal Mauritania Express (SME)
- Turkey Blacks Sea (TBS)
- Turkey Levant (TLS)
- West Africa (WAS)
- West Med Black Sea (WBS)

