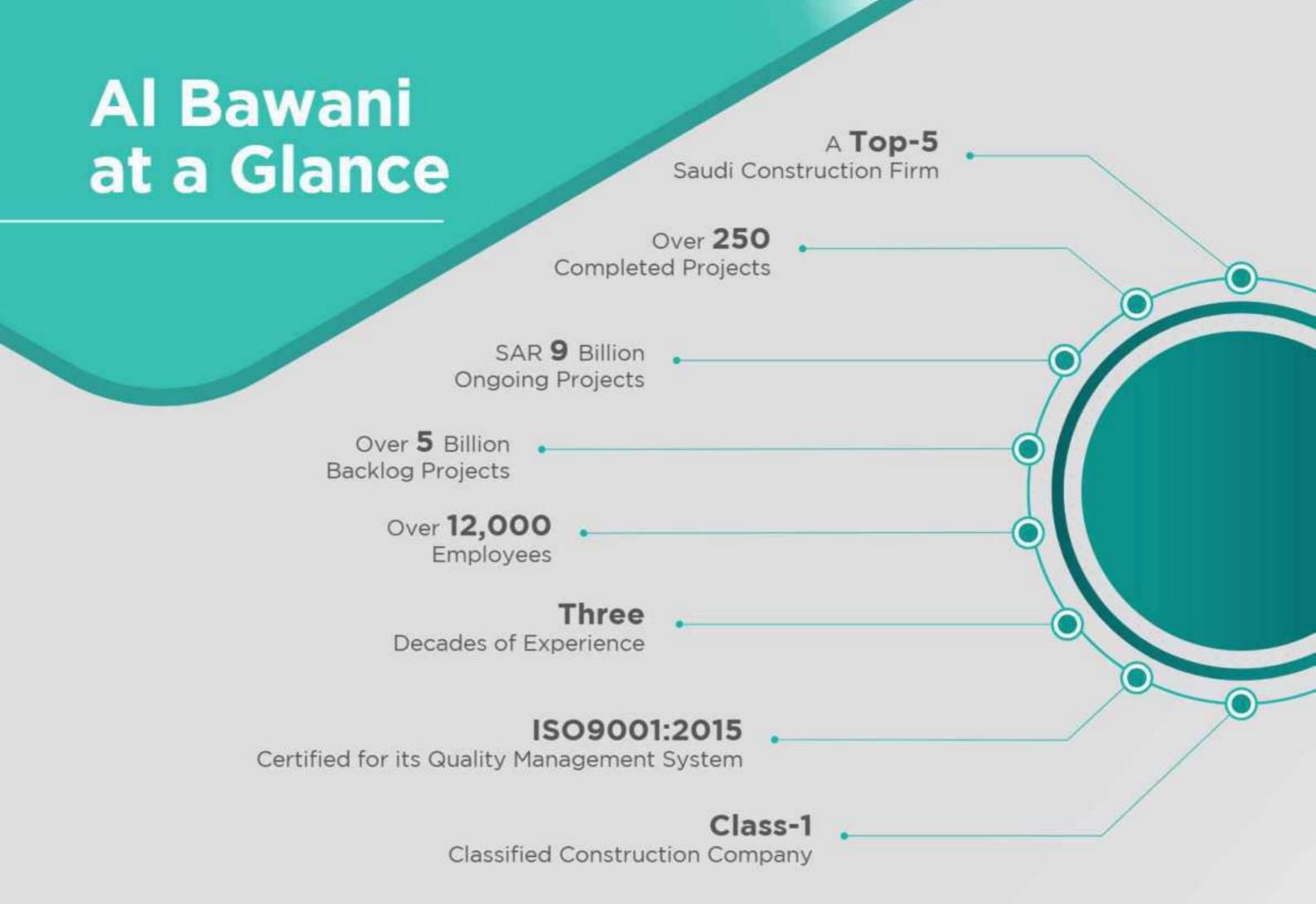
## Al Bawani Group Profile



الصمام البلاي لشيد Vie design. We construct. We build

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# About Al Bawani Group

### Al Bawani Group History

Al Bawani is a diversified group of Saudi companies. Established in 1991, the past three decades have seen our business grow from a modest civil-works firm into a fully fledged general contracting corporation with a sizable portfolio, strong financial position, and a significant presence in a broad range of industries. Indeed, our construction division is now among the five largest operators in the country. What's more, our unwavering focus on excellence has earned us a Class-1 business ranking in Saudi Arabla.

To date, we have completed over 250 projects, building long-term partnerships and earning the trust and loyalty of our clients in the process. Furthermore, we currently have over SAR 9 billion worth of ongoing projects. These are being serviced by our 12,000-strong workforce, each of whom is a specialist in their respective fields.

The group has bolstered its reputation by adhering to international standards and developing rigorous quality management systems in its business sectors. We have also established rigorous procedures to ensure the safety of our personnel – as a result, errors are minimized, and projects are delivered on time and within budget. Ultimately we meet, then exceed, our clients' expectations.

The success of the business is further underpinned by our worldclass engineering, administrative, and technical teams who utilize cuttingedge technology, equipment, and integrated support services.

We are now investing in the future so that we can introduce the latest technology and knowledge to the Kingdom. This will allow us to harmonize with the objectives of Vision 2030; a striving economy, a vibrant society, and an ambitious nation.



We stay professional, practical and find the best solutions.

### Mission

### **Vision**



Al Bawani is committed to providing best innovative contracting & services in EPC, Energy, Water, Technology, P&E and Light Industry with sustainable growth through Al Bawani investment arm by achieving remarkable results for our clients, employees



Be leading diversified group in the region with sustainable growth by creating best value to our clients, investors, employees and society



### **Core Values**



Safety & Health



People



Quality



Innovation



Sustainability





Ethics & Culture



Relationships

# Our Strengths

Al Bawani Company Profile



# Nationalization and Localization

At Al Bawani, we are entirely focused on maximizing our contribution to the local community. We are acutely aware of the essential role we must play in ensuring that the national economy aligns with the objectives of Vision 2030.

Acting in a socially responsible manner is at the heart of everything we do, and that is why we have made our Nationalization and Localization strategies a top priority. To this end, we work relentlessly to recruit highly qualified Saudi personnel who will help us to achieve our goal of localizing international knowledge and best practices.



### Project Management Systems

At Al Bawani, we always operate with uncompromising integrity and have a sharp focus on the successful delivery of our client' projects:

- A commitment to the most stringent health, safety, and environmental standards: Al Bawani holds an ISO 14001 and OHSAS 45001 certification.
- Our compliance with internationally recognized standards and quality-assurance best practice: Al Bawani holds an ISO 9001 certification.
- Proven-and-tested project-control tools that guarantee to respect agreed schedules and budgets.
- Our continuous improvement through the lessons we have learned and experience sharing.

# Unique Proposition



Strong equipment base



Skilled manpower capabilities



Distinct warehouse infrastructure



A vertically integrated supply chain



Full-spectrum of in-house capabilities

### **Distinctive Strengths**

### **Quality Management**

We have recently taken a number of steps to enhance our operations, business processes, and practices through:



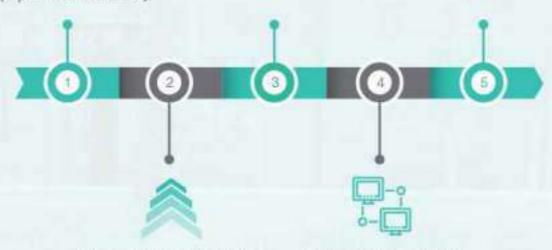
The modernization of our production assets (heavy equipment and tools)



Project finance expertise



The recruitment of global talent



State-of-the-art ERP

technology (Microsoft

Dynamics AX)

Vertical integration (the

establishment of Al

Bawani Industries)

The company's quality management system encompasses a set of factors including:



Design & Build



Deployment & implementation



Measurement



Review



Control of the Quality Management System

# Our sectors of Operation

Al Bawani Company Profile 10

### Certifications











### Al Bawani Construction

With three decades of contracting experience, Al Bawani
Construction is proud to hold a Class-1 rating – this is the
highest ranking in the Saudi turnkey-project classification system.
The company is also ISO9001:2015 certified for its Quality
Management System.

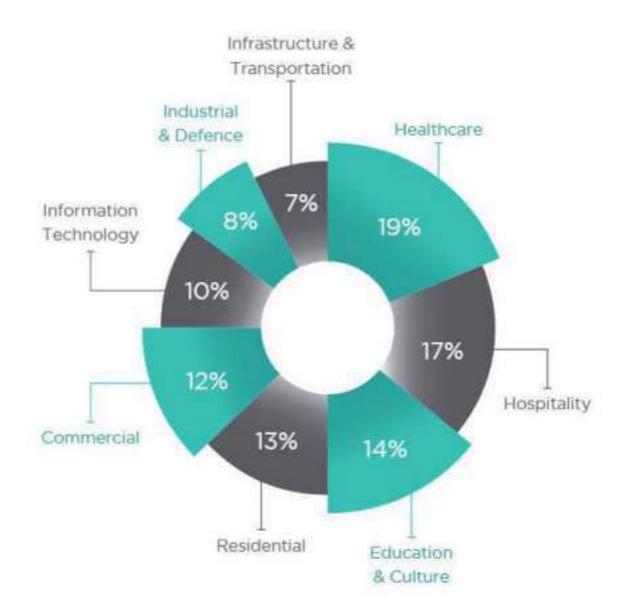
We are among a select group of Saudi contractors that has the scale and know-how to operate in a broad range of sectors.

The company specializes in core-and-shell work, renovation work, fit-outs, architectural facades, MEP work, turnkey design & build, and project-management contracting. Our embedded strength and ability to deliver cost-effective construction projects mean we provide these services to our clients across the entire Kingdom.

Another crucial driver of our success is teamwork – we excel in aligning the various project forces to ensure timely delivery. This involves working with hundreds of subcontractors, suppliers, and contractors, and thousands of items of equipment.



### Sectors and Statistics (Projects Ratio Per Sector)







### Al Bawani & Al Kabbani

Bawani & Kabbani Specialized Co. (BKS) is a contracting partnership formed in 2018 between Al Bawani and Al Kabbani two of the oldest and largest business institutions in Saudi Arabia. By pooling each firm's experience and resources, BKS aims to become the nation's leading specialist in concrete-treatment techniques and materials. It is entirely focused is on delivering an ongoing comprehensive quality-control program that provides 100% customer satisfaction.

#### Services include:

- Fireproofing
- · Fire deterrent works
- Twintec slab solutions
- Waterproofing
- Concrete repair
- · Industrial and decorative flooring systems
- · Light-and-heavy usage expansion joints for the architectural and civil sectors



Al Bawani Company Profile 13

# Al Bawani Water & Power (AWP)

Water and power utilities are among the fastest-growing areas of the Saudi economy. To operate effectively in these industries requires the collaborative efforts of a wide range of stakeholders.

Established in 2018, Al Bawani Water & Power (AWP) is one of Saudi Arabia's leading desalination, waste-water treatment, and power specialists. We play an increasingly pivotal role in these sectors by promoting our innovative technologies and advising local and international companies that are willing to make a sizable investment in this space – either as developers, lenders, engineers, builders, or operators.

The company is headed by a select group of professionals with extensive experience in the Kingdom's water and power industries. As a developer, we work in the municipal government and private-industrial sectors throughout Saudi Arabia and the Middle East and North Africa (MENA) markets. We also act as an operator, applying the best practices and advanced technology to operations and maintenance (O&M) services. Furthermore, as an engineering, procurement, and construction (EPC) provider, AWP brings additional value and experience to the broader Al Bawani Group.

Over the past two years, we have raised our profile in the seawater desalination, wastewater treatment, and renewable energy market, working with local and international players alike. Recently, AWP was chosen to be part of the consortium that will build the Jubail 3A Independent Water Project (IWP), which will be the world's largest desalination plant with a capacity of 600,000 m3/day. On completion of the project, the consortium will hold the concession to operate the plant for 20 years, after which the ownership will pass to Saudi Water Partnership Company (SWPC). The cost of the project will be approximately USD 500 million. We have also been awarded the civil-works contract for an independent water producer (IWP) desalination plant at Al Shuqaiq on the Red Sea.





**Green Energy** 

### Al Bawani Technology (Al Asila)

Al Asila is a systems integrator and technology solutions provider specializing in automation, avionics, and security & defense technologies. We also work closely with operators of Tier 2 to Tier 4 data centers. The company excels in crafting tailor-made, best-in-breed carrier-class networking solutions to enterprise and service-provider customers across the country.

Operating since 1997, we have forged a solid track record in delivering highly complex technical infrastructure projects. Our professionals hold a wide range of IT-related certifications, such as Uptime, BICSI, and CISCO, and have built a deep knowledge base by using world-class technology to accelerate the success of our business. We are not affiliated with any brand and will always objectively propose the optimum technological solutions that will support our clients' business-transformation ambitions.

We are based in Riyadh, with an ancillary office in Jeddah. From these centers, we oversee a global distribution and support network that serves as the foundation of our long-term operational strength, dependability and certainty.





### Al Bawani Light Industries

Al Bawani Industries provides specialized manufacturing services, including inhouse precast, casework, ducting, steel fabrication, aluminum and woodworks factories that support Al Bawani operations nation-wide.

From a network of custom-designed operational, warehousing, and storage facilities we manufacture a broad range of high-quality and sustainable products that conform to modern building requirements – all within our clients' expected time frames and budgets.





Sustainable Products

**Factory Production** 



Storage Facilities



**Build Planning** 

### **Al Bawani Security**



A loyal team of dedicated experts works 24 hours a day, seven days a week to ensure that Al Bawani's premises, workforce and, ultimately, its clients are protected and secure. To ensure optimal coverage, our team uses state-of-the-art tools to monitor all activity closely.



We have great expertise in operating security operations for large facilities and gated high security communities.



We work closely with our clients to understand their security requirements to be able to efficiently deliver.

### Al Bawani Equipment

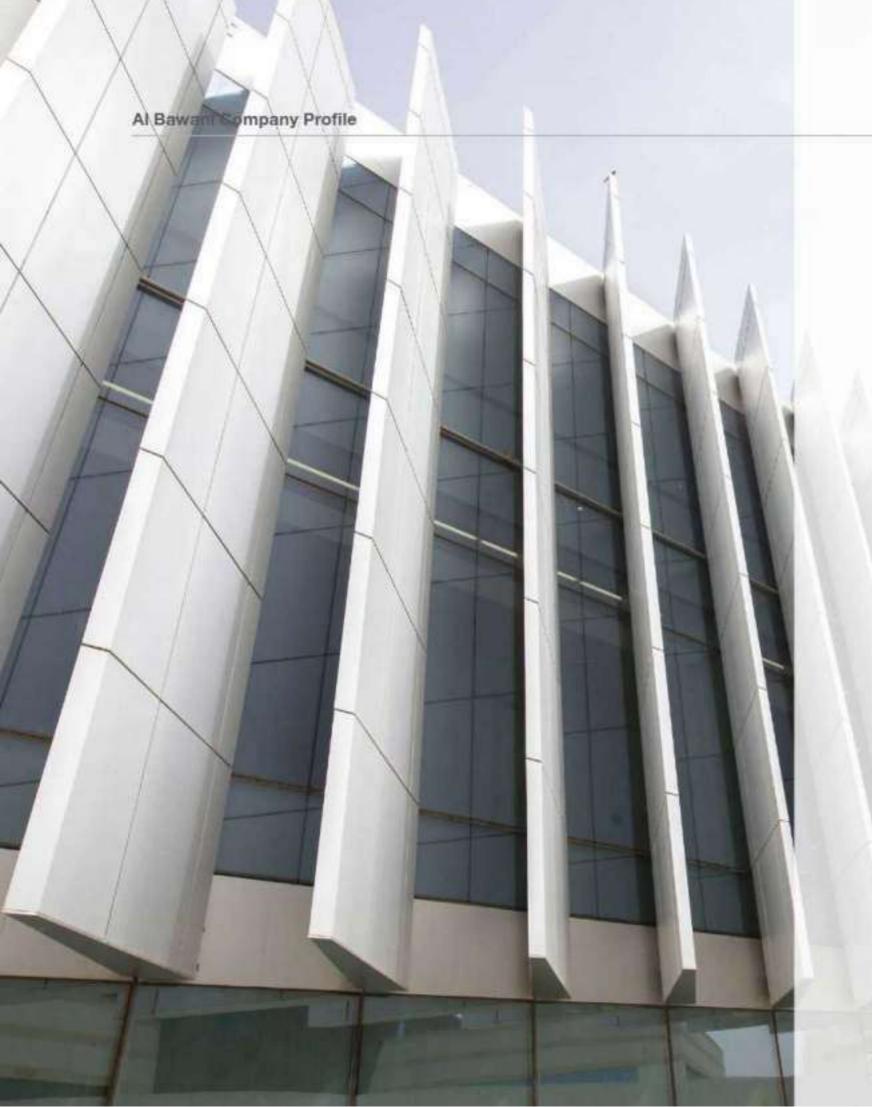
Al Bawani Equipment plays a pivotal role in the Al Bawani Group. The company's mission is to rationalize and optimize the long-term use of the group's construction assets and have built a modern and robust equipment base that can be quickly deployed anywhere in the country to support Al Bawani's operations.

Indeed, over the years, we have made a significant investment in new equipment, and the company now has over one thousand heavy assets in its fleet including heavy machinery, cranes, trailers, light vehicles, and power tools.

We have subsidiaries in KSA, China, Turkey, and UAE that provide building and construction solutions to our diverse client base.







### Al Bawani Real Estate

Al Bawani Real Estate manages a first-class portfolio of property assets in both the KSA and overseas. We have an excellent track record of developing offices, commercial centers, villas, apartment compounds, and other real-estate ventures. The quality of these holdings reflects the skill and competitive acumen of our highly experienced management team.

Indeed, we are determined to build on this success by becoming a leading player in the real-estate development industry. Having a focused team, armed with the latest technology, will ensure that our goal is achieved.



Real-Estate Development

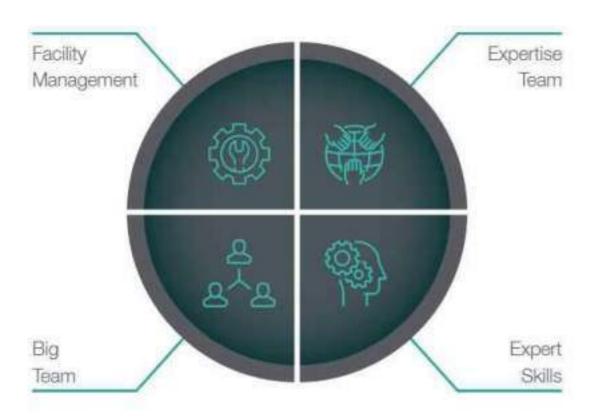


Leadership Seekers

### Al Bawani Facility Management

Al Bawani Facility Management provides a wide range of facility management services, delivered by our extensive team of industry experts. Each member possesses the expertise, and technical knowledge to operate and maintain facilities while providing round-the-clock services to our clients. The company also has a large team of mechanical, electrical, and plumbing (MEP) specialists who are on call 24/7 to address any maintenance needs.

This service safeguards the efficient operation of residential compounds, commercial premises, and industrial facilities.



### Al Bawani Capital

Al Bawani Capital manages a diverse portfolio of highly profitable private equity investments with total portfolio size over SAR 2.5 billion. Our target return on investment is 15% p.a. with a goal to reach SAR 3 billion in annual group revenues, and strong relationships in the financial sector. What's more, we have secured multi-billion-riyal bank

facilities with the country's leading lenders. As an active and innovative investor, Al Bawani deploys capital with integrity across a variety of asset classes and geographies to generate sustainable and risk-adjusted financial returns for our investors. In tandem with this, we endeavor to advance Saudi Arabia's position as a globally integrated and diversified economy.



# Geographical Outreach and International Partners

Striving to serve a wide range of population, especially underserved areas, Albawani is fully aware that for the ideal serving of the Saudi community in particular and the Gulf Region in general, it shall expand its geographical outreach within and outside the Kingdom.
Aiming at further expansions, it has, at present offices in the city of Riyad, Jeddah and Tabuk, with representation offices in Dubai (UAE), London (United Kingdom), Istanbul (Turkey), Guangzhou (China).

We also recognize that by working closely with international companies, we can boost the value of our project-execution capabilities. To this end, Al Bawani is actively collaborating with a broad range of pioneering global businesses.

- Salini Impreglio (Italy)
- · Egis (France)
- · Lindner (EU)
- · Vinci (UK)
- · WSP (UK)
- Motorola (UK)
- Buro Happold (UK)
- Scott Brownrigg (UK)

- Zaha Hadid Architects (UK)
- Al Ghurair Group (UAE)
- Ballast Nedam (Netherlands)
- Bouygues Batiment International (France)
- Xavier Carton (France)
- · AECOM (USA)
- Khatib & Alami (Lebanon/UAE)



Head Office Riyadh

Regional offices Dammam Jeddah Tabuk

Representation Offices London Dubai Istanbul Guangzhou Manile Vinci (UK)
Motorola (UK)
FCC (Spain)
Al Ghurair Group (UAE)
Bouygues Batiment International (France)

## Our Joint Ventures

Al Bawani is keen to give back to the Kingdom in line with vision 2030 by its participation in large scale infrastructure projects. We aim to serve our nation with a strong focus and emphasis on public-private partnership (PPP) supporting the government in meeting the growing demand of public services.

Striving for excellence and efficiency we do not hesitate to join alliances with other key players in the market to meet our objectives. Currently we are proud to be associated with the following projects.

#### Ministry of Education-Tatweer **Building Company (TBC)**

- . Design, finance, build 60 elementary and secondary schools
- 27 schools in the region of Jeddah
- 33 schools in Makkah
- Maintaining them for 20yrs





- Jubail Independent Water Project
- World's largest desalination plant
- Operating the plant for 20yrs
- Design, financing, construction, commissioning, operation & maintenance of the desalination facility with a portable water capacity of 600,000 m3/day. It will provide water to the regions of Riyadh, Qassim & the Eastern Province of the Kingdom.

Striving for excellence and efficiency we do not hesitate to join alliances

## Our Clients Trust Us

### **Our Clients**

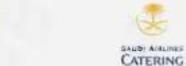


























BAE SYSTEMS





BACS





























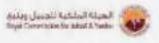










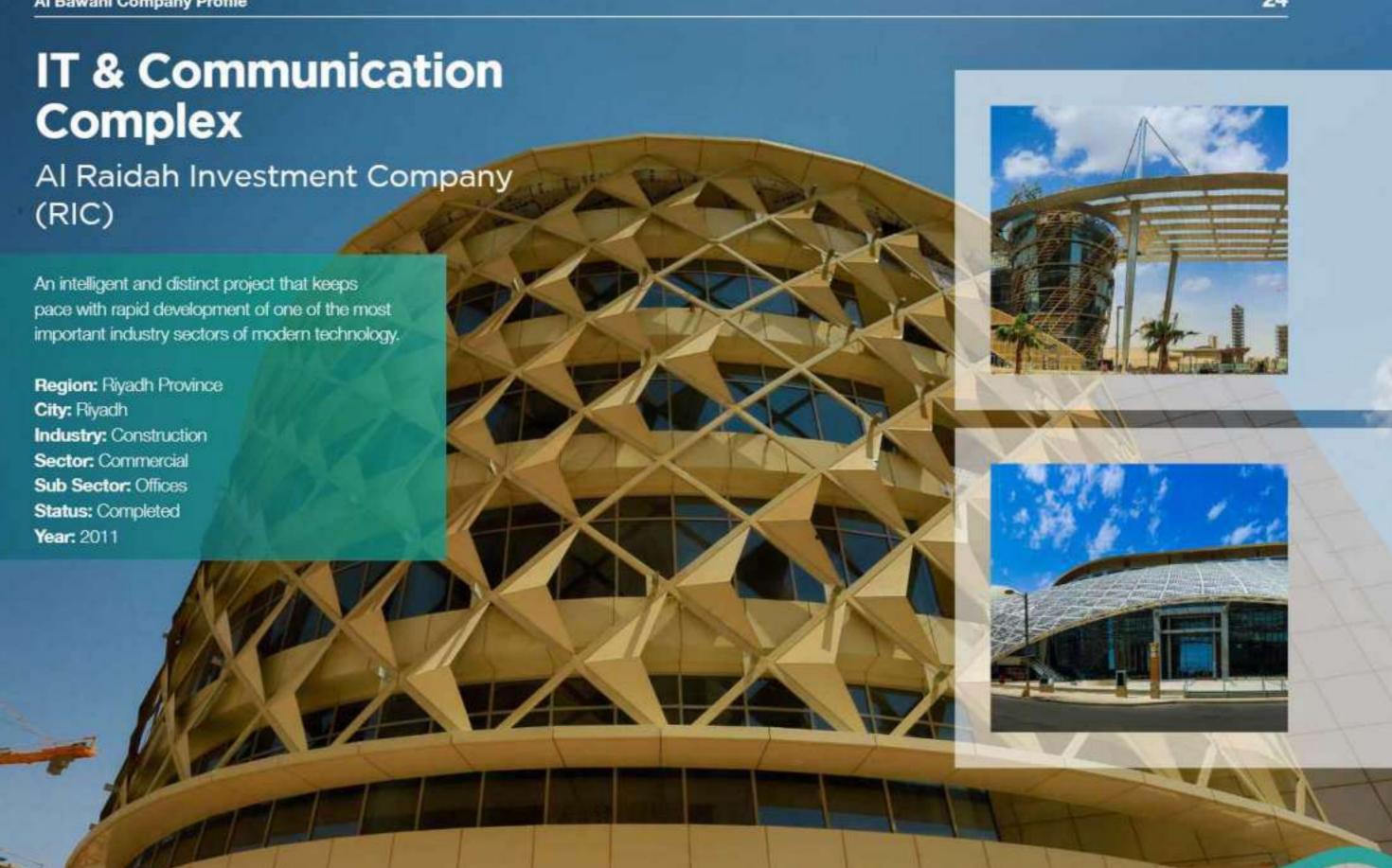


And blumped bight of their





# Our Completed Projects







### **Embassy Of Kyrgyzstan**

Government of Kyrgyzstan

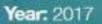
Project Location Riyadh, Diplomatic Mission, Offices, residential Unit.

Region: Riyadh Province

City: Riyadh

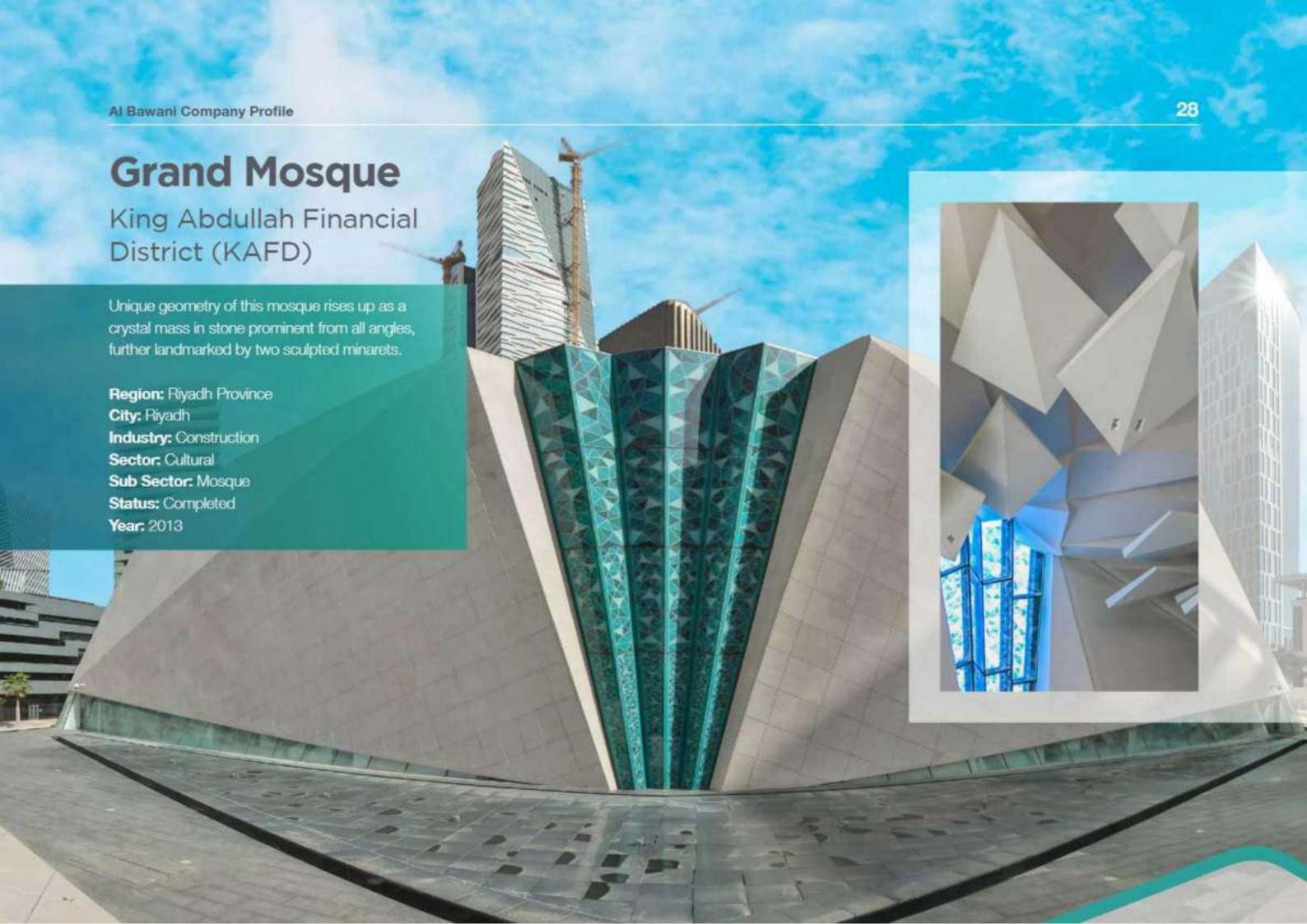
**Industry:** Construction

Sector: Public Sub Sector: Other Status: Completed



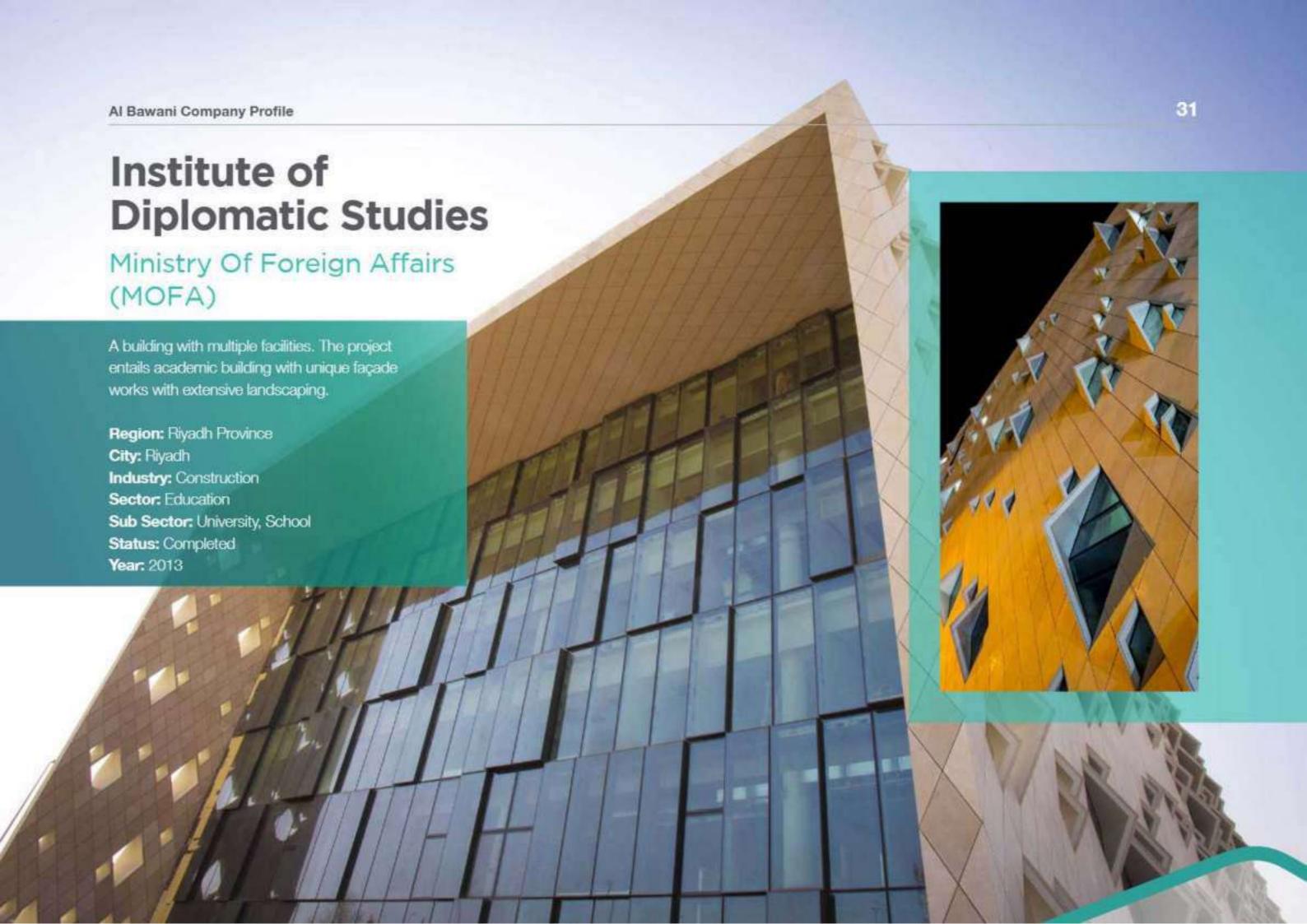


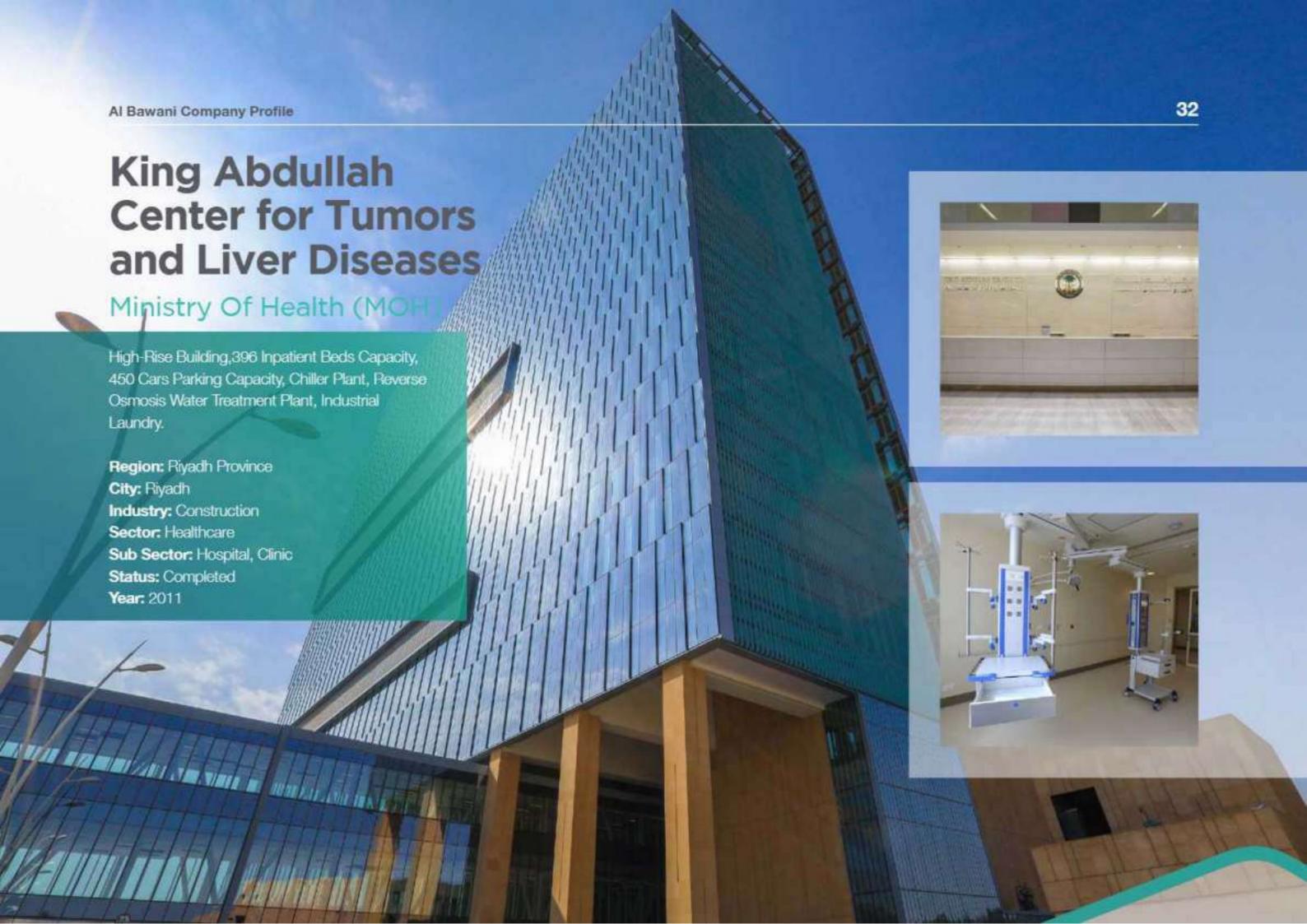


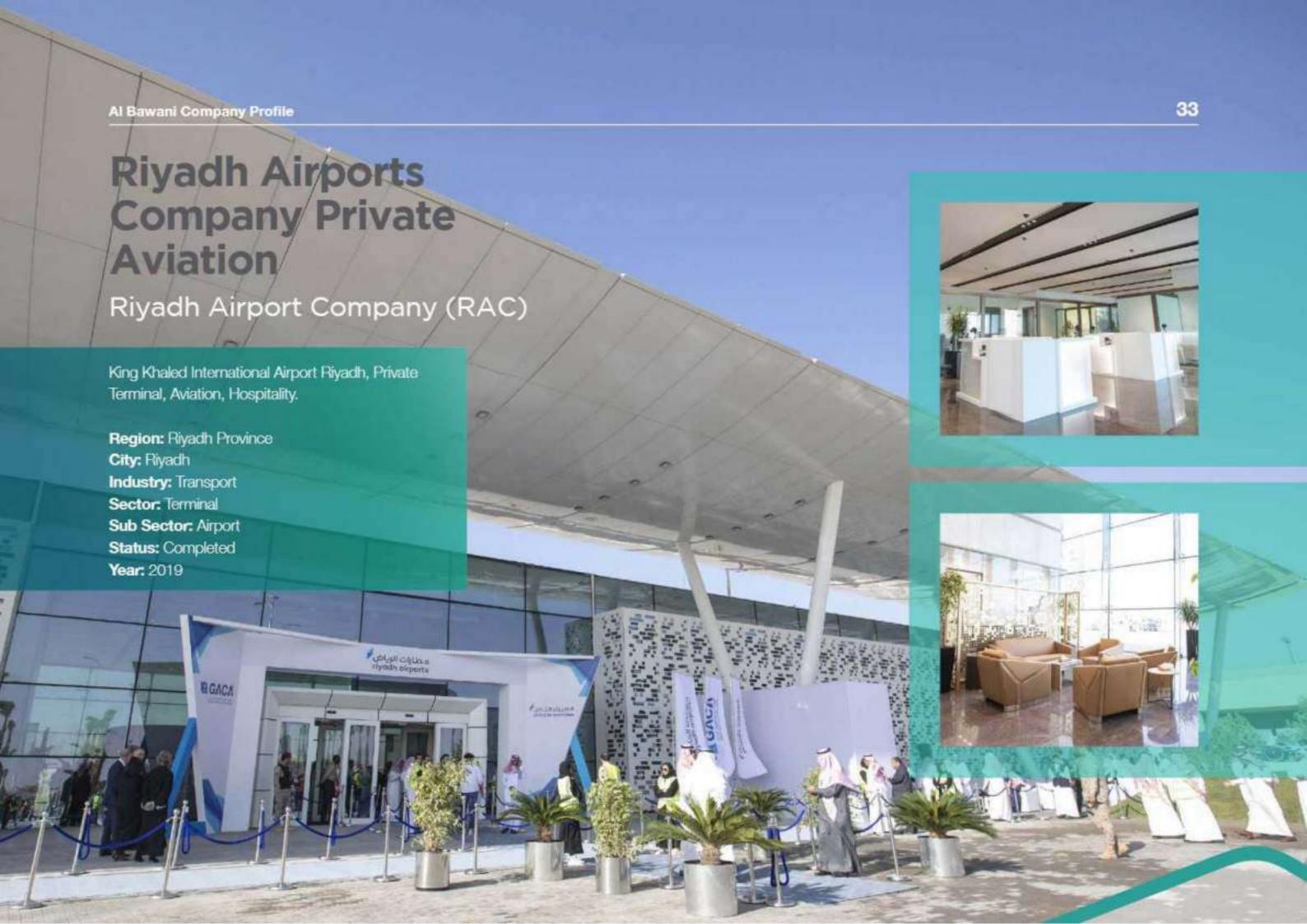




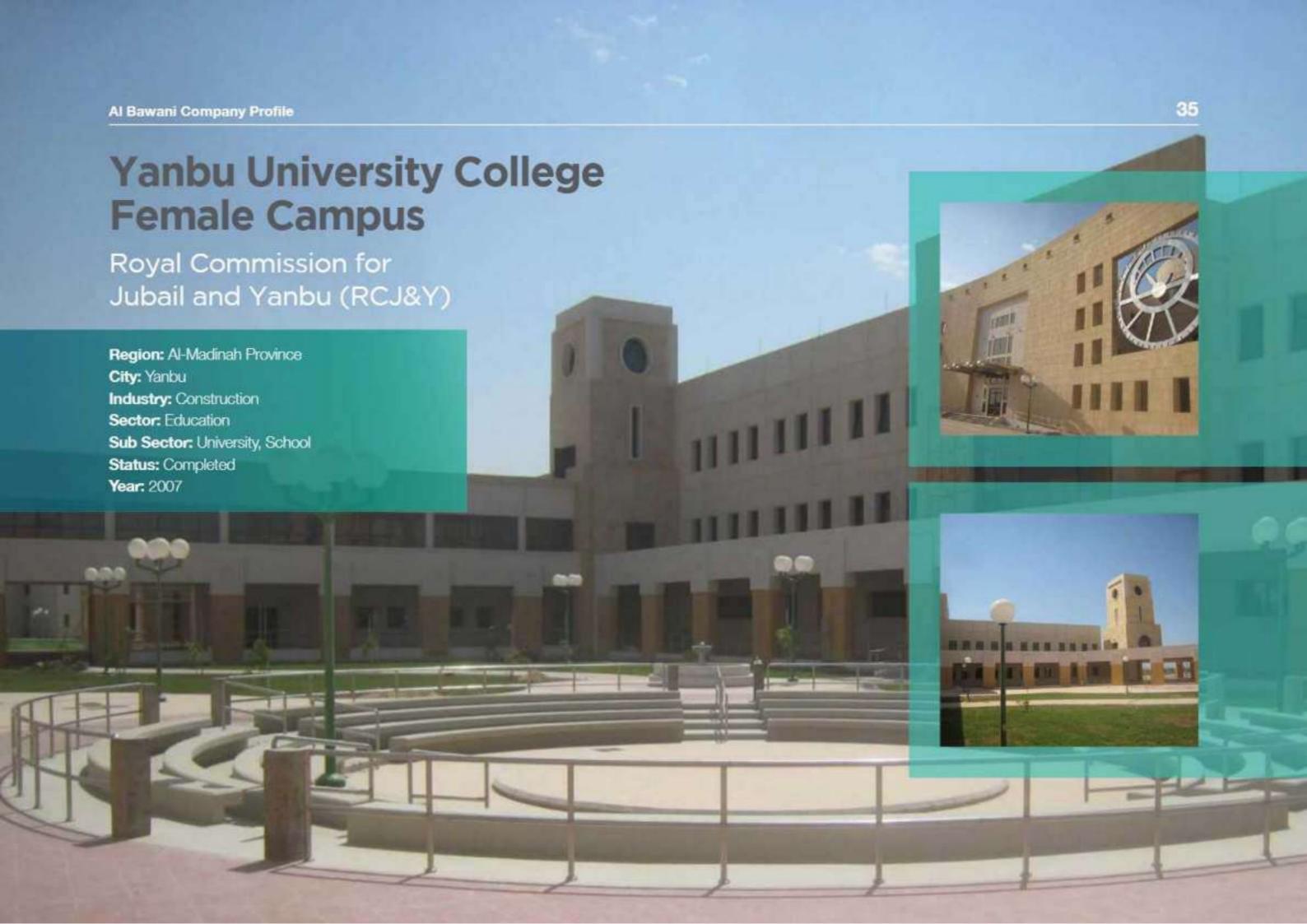












### Kindergarten Building

Al Madinah Munawara Academy (MADAC)

Region: Al-Madinah Province

City: Madinah

Industry: Construction Sector: Education



#### Kingdom National Schools Programme: Phase 1

Tatweer Building Company (TBC)

A network of schools across the kingdom with classrooms main building, multipurpose hall, gymnasium, sports field.

Region: Riyadh Province

City: Riyadh

Industry: Construction Sector: Education

Sub Sector: University, School

Status: Completed

Year: 2014

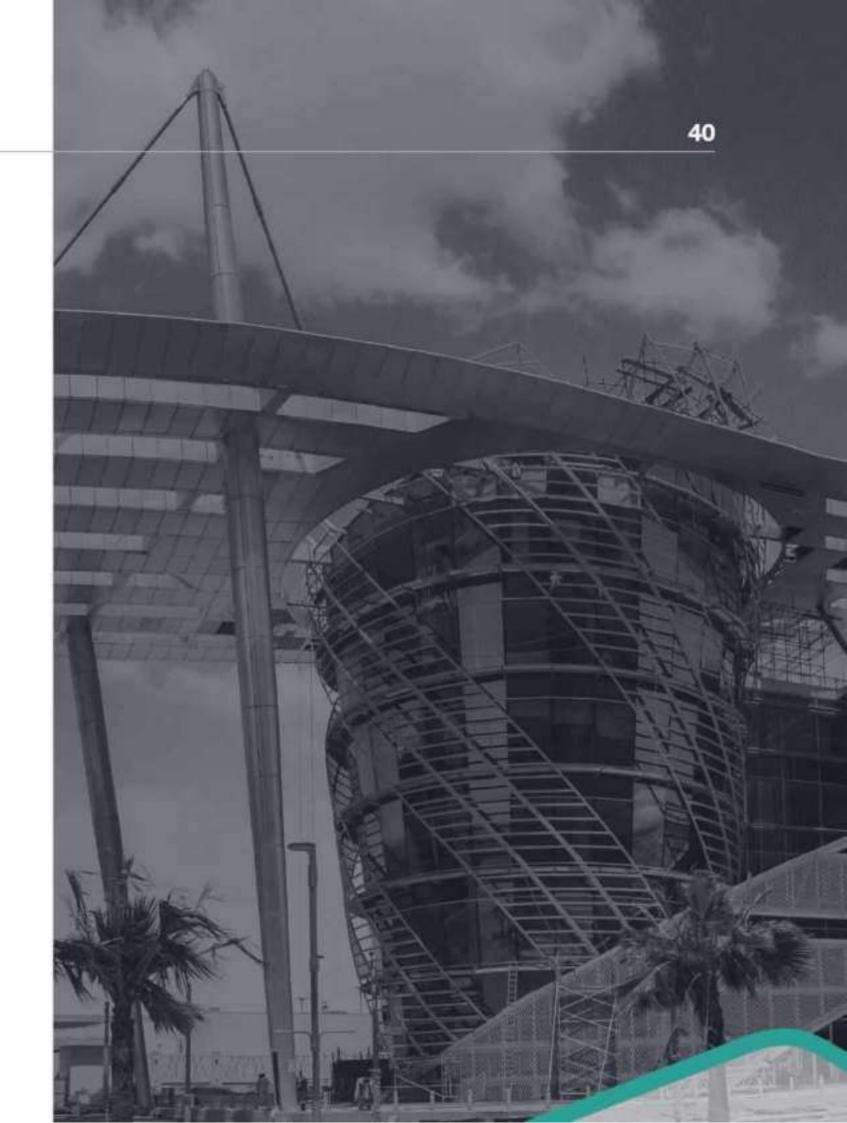




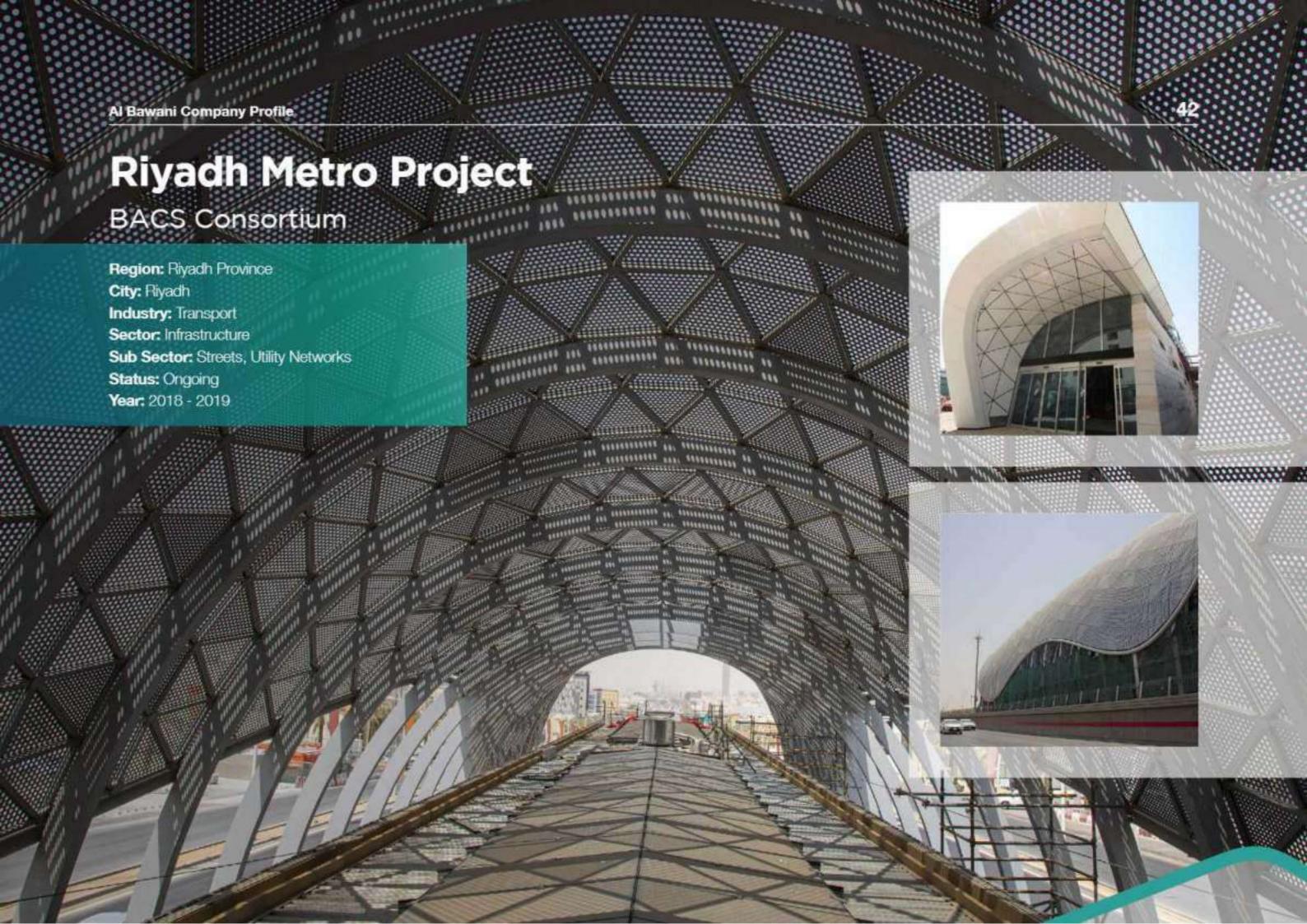


### More Completed Projects

Client	Project	Specification
	AL SALAM MUSEUM, MADINA	Region: Al-Madinah Province
		City: Madinah
Al Madinah Region		Industry: Construction
Development Authority (MDA)		Sector: Cultural
		Sub Sector: Museum, Library
		Status: Completed
		Year: 2019
		Region: Riyadh Province
		City: Rimah
Marine Officer	Military Maintenance	Industry: Construction
Ministry Of Defense (MOD)	Facilities - Rumah	Sector: Infrastructure
(MOD)	Ministry of Defense	Sub Sector: Government Facility
		Status: Completed
		Year: 2016
		Region: Tabuk Province
		City: Sharma
Probable to repaid the	Sharma Complex:	Industry: Construction
Public Investment Fund (PIF)	Royal Residential	Sector: Public
rana (r. ir.)	Buildings (Package 3)	Sub Sector: Government Facility
		Status: Completed
		Year: 2018
		Region: Western Province
		City: Thus
	Law al Manager and Physics	Industry: Construction
Saudi Aramco	Local Mosques Project - Jeddah	Sector: Public
		Sub Sector: Mosque
		Status: Completed
		Year: 2017

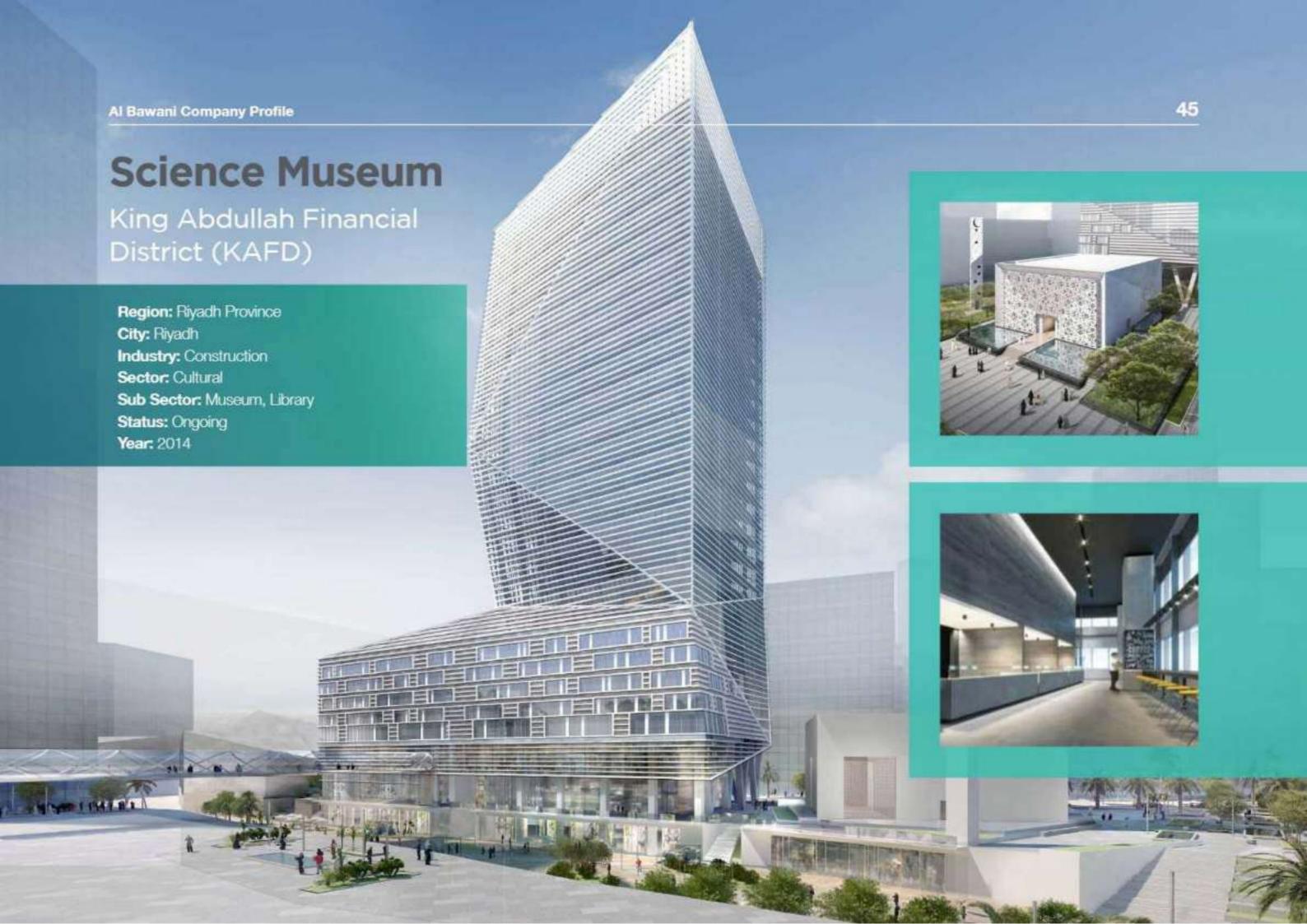


# Our Ongoing Projects



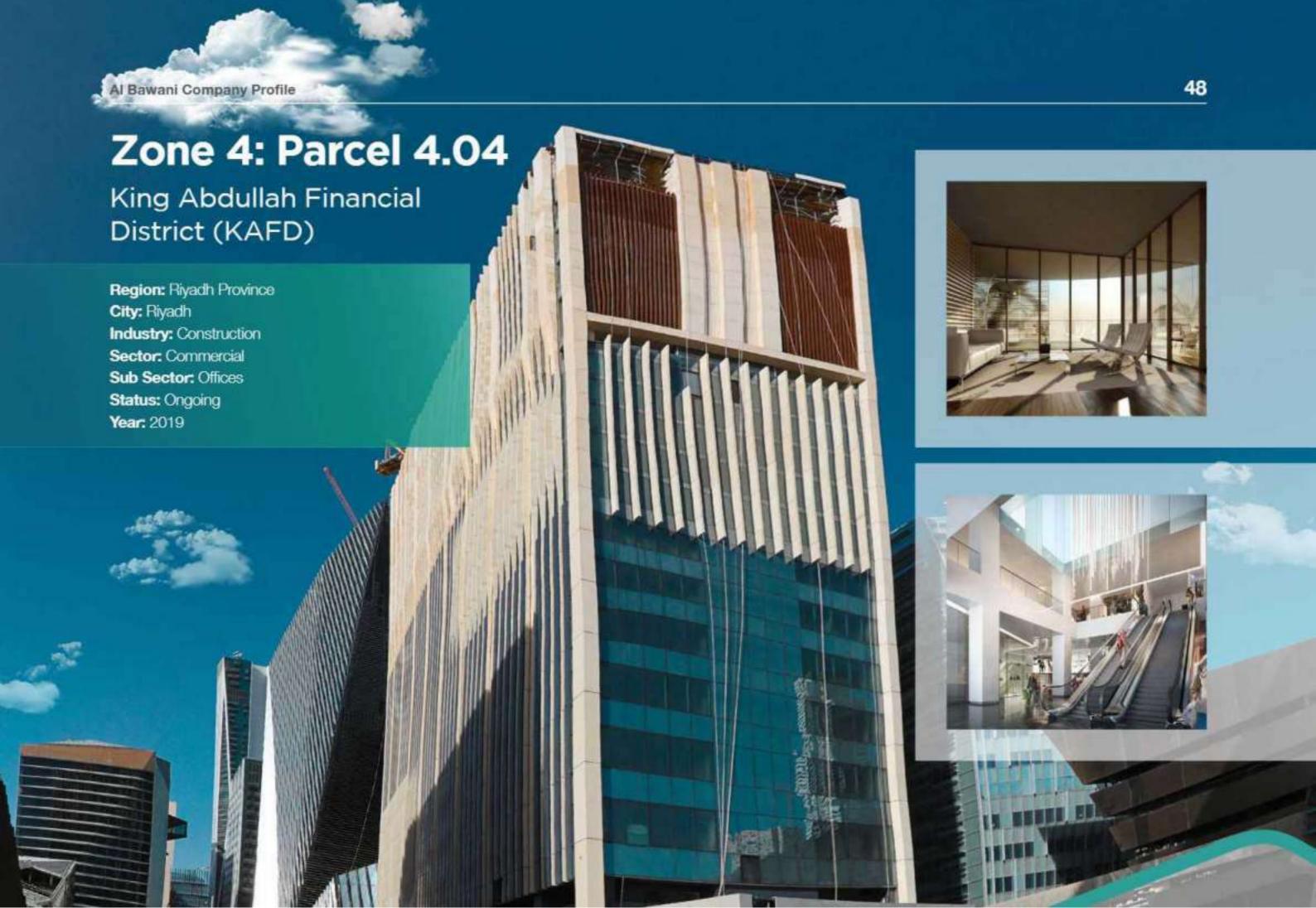


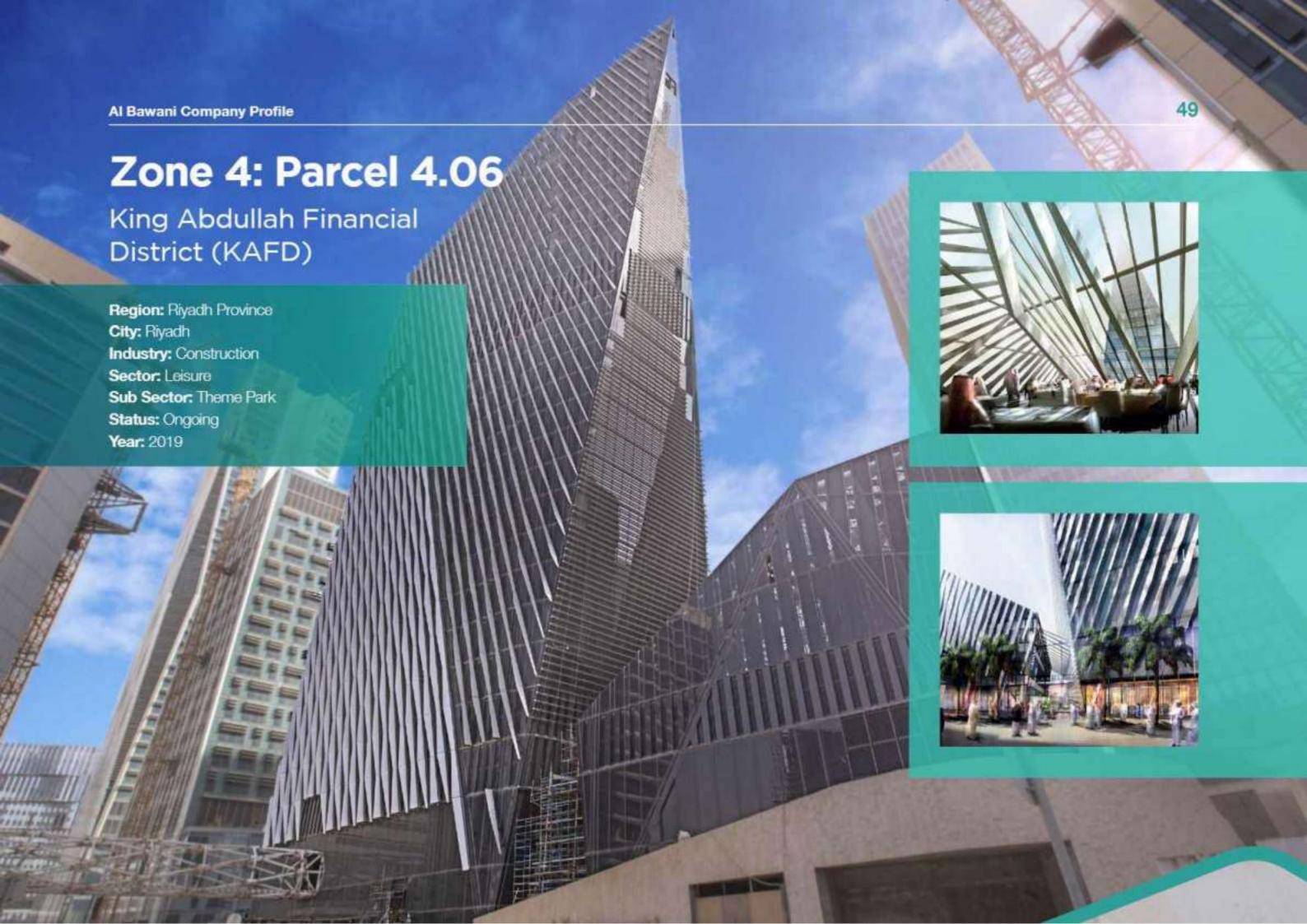
















### More Ongoing Projects

Client	Project	Specification
Al Madinah Region Development Authority (MDA)	Al Ghamamh Culture Center – Madinah	Region: Al-Madinah Province
		City: Madinah
		Industry: Construction
		Sector: Public
		Sub Sector: Government Facility
		Status: Ongoing
		Year: 2019
	Roadworks & Landscaping, CWG ANM Metro Consortium	Region: Riyadh Province
		City: Riyadh
		Industry: Transport
ArRiyadh New Mobility Consortium (ANM)		Sector: Infrastructure
COLSO(INT) (MAN)		Sub Sector: Streets, Utility Networks
		Status: Ongoing
		Year: 2019
		Region: Eastern Province
	AC - Chamber of Commerce Tower	City: Dammam
		Industry: Construction
Asharqia Chamber		Sector: Commercial
		Sub Sector: Offices
		Status: Ongoing
		Year: 2019
		Region: Riyadh Province
Diriyah Gate Development Authority (DGDA)	DGDA - Diriyah Gate Development: Earthwork Package	City: Riyadh
		Industry: Transport
		Sector: Infrastructure
		Sub Sector: Streets, Utility Networks
		Status: Ongoing
		Year: 2020

Client	Project	Specification
General Authority of Civil Aviation (GACA)		Region: Riyadh Province
		City: Riyadh
	GACA - King Khalid	Industry: Transport
	International Airport Expansion: Terminals Upgrade	Sector: Terminal
		Sub Sector: Airport
		Status: Ongoing
		Year: 2019
		Region: Riyadh Province
	GOSI - Granada	City: Riyadh
General Organization		Industry: Construction
for Social Insurance	Oasis Development	Sector: Mixed-Use
(GOSI)	Expansion	Sub Sector: Mixed-Use
		Status: Ongoing
		Year: 2016
		Region: Riyadh Province
		City: Riyadh
March Control (Control (Contro	Manager Banasa	Industry: Construction
King Faisal Specialist Hospital (KFSH)	Annexe Building,	Sector: Healthcare
nospilai (re-on)	Flyadh	Sub Sector: Hospital, Clinic
		Status: Ongoing
		Year: 2018
		Region: Riyadh Province
		City: Riyadh
	King Faisal Air	Industry: Construction
	Academy Construction and Relocation Project	Sector: Education
		Sub Sector: University, School
		Status: Ongoing
Ministry Of Defense		Year: 2020
(MOD)		Region: Riyadh Province
	King Salman Airbase Facilities Construction and Relocation Project	City: Riyadh
		Industry: Transport
		Sector: Infrastructure
		Sub Sector: Apron, Runway
		Status: Ongoing
		Year: 2020

Client	Project	Specification
Ministry of Education (MOE)		Region: Al-Madinah Province
	MOE - MADAC International Academy	City: Madinah
		Industry: Construction
		Sector: Education
		Sub Sector: University, School
		Status: Ongoing
		Year: 2019
	MOE - National Center for Education	Region: Riyadh Province
		City: Rimah
		Industry: Construction
		Sector: Education
	Information	Sub Sector: University, School
		Status: Ongoing
		Year: 2015
		Region: Riyadh Province
		City: Riyadh
Disable Trades a Visita	Riyadh Valley Co - Riyadh Techno Valley	Industry: Transport
Riyadh Techno Valley (RTV)		Sector: Infrastructure
(LILY)	(RTV): Infrastructure	Sub Sector: Streets, Utility Networks
		Status: Ongoing
		Year: 2019
		Region: Hall Province
	mar to a second	City: Hail
Count Outlan		Industry: Industrial
Saudi Grains	Modernization of Steel Silos in Hall	Sector: Production
Organization (SAGO)	SIUS III Hall	Sub Sector: Steel
		Status: Ongoing
		Year: 2019
	Data Center - Phase 1	Region: Riyadh, Jeddah & Madinah Province
		City: Riyadh, Jeddah & Madinah
Saudi Telecom Company (STC)		Industry: Construction
		Sector: Public
		Sub Sector: Government Facility
		Status: Ongoing
		Year: 2018

Client	(Bioline)	Specification
GREIN	Project	
Saudi Telecom Company (STC)		Region: Qassim & Dammam Province
		City: Qassim & Dammam
	D	Industry: Construction
	Data Center - Phase 2	
		Sub Sector: Government Facility
		Status: Ongoing
		Year: 2019
	Shugaig Desalination	Region: Jizan Province
		City: Al-Shuqaiq
		Industry: Water
	Plant Phase 3 (IWP)	Sector: Desaination
		Sub Sector: Water Desaination Plant
Saudi Water		Status: Ongoing
Partnership Company		Year: 2019
(SWPC)		Region: Eastern Province
		City: Jubail
		Industry: Water
	Jubail 3A IMP	Sector: Desalination
		Sub Sector: Water Desalination Plant
		Status: Ongoing
		Year: 2020
	Red Sea Tourism Project: Phase 1:Coastal Village: Residential	Region: Tabuk Province
		City: Tabuk
The Red Sea		Industry: Construction
Development		Sector: Residential
Company		Sub Sector: Houses, Vilias
		Status: Ongoing
		Year: 2020
	AL Fursan Lounges	Region: Jeddah Province
Saudi Airlines Catering Company		City: Jeddah
		Industry: Transport
		Sector: Terminal
		Sub Sector: Airport
		Status: Ongoing
		Year: 2018

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## Thank You